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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

Proceeding	91208141
Party	Plaintiff Goya Foods, Inc.
Correspondence Address	STEPHEN L BAKER BAKER AND RANNELLS PA 575 ROUTE 28, SUITE 102 RARITAN, NJ 08869 UNITED STATES officeactions@br-tmlaw.com, s.baker@br-tmlaw.com, r.mcgonigle@br-tmlaw.com, k.hnasko@br-tmlaw.com,jld@br-tmlaw.com
Submission	Motion to Amend Pleading/Amended Pleading
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Signature	/John Rannells/
Date	04/17/2015
Attachments	91208141 Opps motion for leave to amend pleading.pdf(2457006 bytes) 91208141 Decl Rannells w exs 1-3.pdf(3370609 bytes)

X		
GOYA FOODS, INC.		Opposition No.: 91208141
Opposer,	:	
V.	:	
MARQUEZ BROTHERS INTERNATIONAL, INC.	:	Mark: CASERA Ser. No. 85430918
Applicant.	:	
v	•	

OPPOSER'S MOTION FOR LEAVE TO AMEND THE NOTICE OF OPPOSITION

Opposer, Goya Foods, Inc. ("Opposer"), hereby moves for leave to amend the Notice of Opposition to add reference to and reliance upon Opposer's common law uses of its CASERA and CASERITA marks in this proceeding.

Currently, the Notice of Opposition refers to Opposer's two incontestable registrations, namely:

Reg. No. 2740494 for the mark **CASERA** for "processed vegetables."

Reg. No. 3040516 for the mark CASERITA for "chicken croquettes."

The amendment seeks (1) to more fully describe Opposer's CASERA brand processed vegetables which consist of primarily canned bean products (alone or in a tomato broth) and canned tomato sauce, (2) to add CASERA brand rice which Opposer has sold in commerce since 2007, (3) to add CASERITA brand ham croquettes and tamales both being sold since 1977, and (4) to refer to Opposer's predecessor in interest in the CASERA mark in paragraph 6 and 7 of the Notice of Opposition.

Opposer's testimony period is currently set to open on April 21, 2015. Opposer further moves that the Board suspend proceedings pending resolution of this motion.

Under Rule 15(a) of the Federal Rules of Civil Procedure, the Board liberally grants leave to amend pleadings at any stage of a proceeding when justice so required, unless entry of the proposed amendment would violate settled law, or be prejudicial to the rights of the adverse party. *See, e.g., Polaris Industries v. DC Comics*, 59 USPQ2d 1798 (TTAB 2001). Rule 15(a)(1)(B) Fed.R.Civ.P. In fact, the Board may permit the pleadings to be amended even during trial, and "the court should freely permit an amendment when doing so will aid in presenting the merits and the objecting party fails to satisfy the court that the evidence would prejudice that party's action or defense on the merits." Rule 15(b)(1) Fed.R.Civ.P. To protect the non-movant, the court "may grant a continuance to enable the objecting party to meet the evidence." *Id.*

Courts have even granted motions to amend the pleadings at the final stages of a litigation including during trial, or after a reversal or a remand. For example, in *Senza-Gel Corp.*, et al. v. Seiffhart, et al., 231 USPQ 363 (CAFC 1986), a motion to amend was filed by defendant several months after a jury verdict on issues of patent validity and infringement. The Court granted the motion and the CAFC ruled that "The single most important factor is whether prejudice would result to the nonmovant" [citing 9th Circuit cases]. The CAFC further ruled that:

"Where there is lack of prejudice to the opposing party and the amended complaint is obviously not frivolous, or made as a dilatory maneuver in bad faith, it is an abuse of discretion to deny such a motion." [emphasis added] Hurn v. Retirement Fund Trust of Plumbing, Heating & Piping Industry, 648 F.2d 1252, 1254 (9th Cir. 1981), (quoting Howey v. United States, 481 F.2d 1187, 1190 (9th Cir. 1973); Keniston v. Roberts, 717 F.2d 1295 (9th Cir. 1983). "'The mere fact that an amendment is offered late in the case is . . . not enough to bar it; amendments may be offered at trial, or even after reversal and

remand.' " *Howey*, 481 F.2d at 1191 n.3 (quoting 3 J. Moore, *Moore's Federal Practice*, §15.08, 0.835); see also *United States v. Webb*, 655 F.2d 977, 980 (9th Cir. 1981).

The key determinate is whether the proposed amendment would be prejudicial to the rights of the adverse party. Prejudice to respondent is not an issue in this case. The respondent is aware of Opposer's asserted common law uses of its mark (as previously set forth in Opposer's motion for summary judgment) and respondent took discovery of Opposer concerning the same (as discussed below). To the extent the respondent feels it requires further discovery, Opposer has no objection to, and the Board has discretion to reopen the discovery period to allow respondent further discovery on such common law uses of Opposer's marks. *See*, Rule 15(b)(1) Fed.R.Civ.P. and TBMP §507.02(a). *See also, Space Base Inc. v. Stadis Corp.*, 17 USPQ2d 1216, 1217 & n. 1 (TTAB 1990) (opposer's motion to amend its pleading during its testimony period granted in the interests of justice and judicial economy and since any prejudice could be mitigated by reopening discovery solely for applicant).

Respondent is not prejudiced. Opposer previously briefed its common law uses in its motion for summary judgment. Further, respondent took discovery on the issue. Respondent's discovery requests ask for information, documents and admissions concerning Opposer's "CASERA brand products" and Opposer's "CASERITA brand products" in general. Opposer responded to respondent's requests as regards all of its CASERA and CASERITA brand products, and has now served supplemental responses to respondent's first and second set of interrogatories.

The most relevant of respondent's interrogatories pertaining to Opposer's uses of CASERA and CASERITA are:

¹ "Exercise of such discretion to reopen discovery, however, may not be necessary when the proposed additional claim or allegation concerns a subject on which the non-moving party can be expected to have relevant information in hand." TBMP §507.02(a).

INTERROGATORY NO. 2:

Identify with particularity each of the types of goods offered or sold by Opposer using the CASERA mark, including the primary ingredients of each.

INTERROGATORY NO. 3:

Identify the dates of first use in commerce for each of Opposer's CASERA branded products identified in response to Interrogatory Number 2.

INTERROGATORY NO. 4:

Identify with particularity each of the types of goods offered or sold by Opposer using the CASERITA mark, including the primary ingredients of each.

INTERROGATORY NO. 5:

Identify the dates of first use in commerce for each of Opposer's CASERITA branded products identified in response to Interrogatory Number 4.

INTERROGATORY NO. 6:

State all facts regarding the type of purchasers or users of the goods and/or services to which Opposer's CASERA brand goods are directed, including age, income level, sophistication, family size, education and any other factor measured by Opposer.

INTERROGATORY NO. 7:

State all facts regarding the type of purchasers or users of the goods and/or services to which Opposer's CASERITA brand goods are directed, including age, income level, sophistication, family size, education and any other factor measured by Opposer.

INTERROGATORY NO. 9:

Describe the channels of trade through which Opposer's CASERAbranded goods have been sold, marketed or distributed in the United States.

INTERROGATORY NO. 10:

Describe the channels of trade through which Opposer's CASERITAbranded goods have been sold, marketed or distributed in the United States.

INTERROGATORY NO. 22:

State all facts relating to or regarding each incident, if any, of actual confusion between any of Applicant's CASERA or CASERO brand goods and any of Opposer's CASERA or CASERITA brand goods. INTERROGATORY NO. 23:

For each product identified in Interrogatory No. 2 of Applicant's First Set of Interrogatories, list each State and/or territory of the United States in which such product was being sold as of December 31, 2009.

INTERROGATORY NO. 24:

For each product identified in Interrogatory No. 4 of Applicant's First Set of Interrogatories, list each State and/or territory of the United States in which such product was being sold as of December 31, 2009.

INTERROGATORY NO. 25:

For each product identified in Interrogatory No. 2 of Applicant's First Set of Interrogatories, list each State and/or territory of the United States in which such product is currently being sold.

INTERROGATORY NO. 26:

For each product identified in Interrogatory No. 4 of Applicant's First Set of Interrogatories, list each State and/or territory of the United States in which such product is currently being sold.

INTERROGATORY NO. 29:

For products sold or offered for sale by Opposer in the United States bearing the mark CASERA, identify each print publication (by name and date of publication) and each Media spot in which such products have been advertised in the United States.

INTERROGATORY NO. 30:

For products sold or offered for sale by Opposer in the United States bearing the mark CASERITA, identify each print publication (by name and date of publication) and each Media spot in which such products have been advertised in the United States.

INTERROGATORY NO. 31:

Identify all tradeshows in the United States where products bearing Opposer's CASERA mark (on any goods) have ever been displayed.

INTERROGATORY NO. 32:

Identify all tradeshows in the United States where products bearing Opposer's CASERITA mark (on any goods) have ever been displayed.

INTERROGATORY NO. 33:

Identify all instances of which Opposer is aware in which any of its products bearing the mark CASERA have been sold alongside or in the same retail store as Goya's CASERA and/or CASERO brand products.

INTERROGATORY NO. 34:

Identify all instances of which Opposer is aware in which any of its products bearing the mark CASERITA have been sold alongside or in the same retail store as Goya's CASERA and/or CASERO brand products.

In response to the above interrogatories, Opposer responded as regards all of Opposer's CASERA—branded products and all of Opposer's CASERITA—branded products, namely on behalf of all goods identified in response to interrogatories 2 and 4. Opposer provided a complete list of all such goods, including the goods that are the subject of Opposer's motion for leave to amend, set forth the dates of first use in commerce for each product identified, and otherwise responded. *See* Ex. 1, Decl. Rannells (Opposer's above referenced Responses to Applicant's First and Second sets of Interrogatories and Opposer's above referenced Supplemental responses to both).

The following are the relevant Requests for Admissions that Opposer responded to:

<u>REQUEST FOR ADMISSION NO. 16:</u> Admit that Opposer's CASERA brand products are sold at retail in grocery stores in the United States.

<u>REQUEST FOR ADMISSION NO. 17:</u> Admit that Opposer's CASERITA brand products are sold at retail in grocery stores in the United States.

<u>REQUEST FOR ADMISSION NO. 18:</u> Admit that Opposer is aware of instances in which its CASERA brand products for Class 29 or 30 goods were sold alongside or in the same retail environment as Applicant's CASERA brand products for Class 29 or 30 goods.

<u>REQUEST FOR ADMISSION NO. 19:</u> Admit that Opposer is aware of instances in which its CASERA brand products for Class 29 or 30 goods were sold alongside or in the same retail environment as Applicant's CASERO brand products for Class 29 or 30 goods.

REQUEST FOR ADMISSION NO. 20: Admit that Opposer is aware of instances in which its CASERITA brand products for Class 29 or 30 goods were sold alongside or in the same retail environment as Applicant's CASERA brand products for Class 29 or 30 goods.

REQUEST FOR ADMISSION NO. 21: Admit that Opposer is aware of instances in which its CASERITA brand products for Class 29 or 30 goods were sold alongside or in the same retail environment as Applicant's CASERO brand products for Class 29 or 30 goods.

<u>REQUEST FOR ADMISSION NO. 35:</u> Admit that Opposer is unaware of any actual consumer confusion, mistake, or association between Applicant or its CASERA products and Opposer and its CASERITA products.

<u>REQUEST FOR ADMISSION NO. 36:</u> Admit that Opposer is unaware of any actual consumer confusion, mistake, or association between Applicant or its CASERO products and Op poser and its CASERITA products.

In response to the above Requests to Admit, Opposer responded with regard to all of Opposer's CASERA products and all of Opposer's CASERITA products, namely on behalf of all goods identified in response to interrogatories 2 and 4. *See* Ex. 2, Decl. Rannells (Opposer's above referenced Responses to Applicant's Requests for Admissions).

The following are the relevant Document Requests that Opposer responded to:

REQUEST NO. 2: Each document consulted, and/or which was referred to or used in any way in connection with the preparation of Opposer's Answers to Applicant's First Set of Requests for Admissions or Opposer's Answers to Applicant's First Set of Interrogatories.

<u>REQUEST NO. 3:</u> All documents and things relating or referring to any surveys, polls, studies, and/or consumer testing, whether formal or informal, that Opposer has commenced, completed, commissioned, has access to, or will rely upon regarding the subject of a likelihood of confusion between the Opposed Mark and any of Opposer's CASERA or CASERITA marks.

<u>REQUEST NO. 5</u>: A sample, or a copy if a sample is unavailable, of each item of trademark and/or service mark use (*i.e.*, packaging material, wrapper, label, printed container, sign, poster, bag, *etc.*) of the

designation "CASERA" used or proposed for use in the United States in connection with each of Opposer's goods for each of the last five years to the present.

REQUEST NO. 6: A sample, or a copy if a sample is unavailable, of each item of trademark and/or service mark use (i.e., packaging material, wrapper, label, printed container, sign, poster, bag, etc.) of the designation "CASERITA" used or proposed for use in the United States in connection with each of Opposer's goods for each of the last five years to the present.

<u>REQUEST NO. 7</u>: Representative documents evidencing the dates of first use in commerce for each of Opposer's CASERA brand goods.

<u>REQUEST NO. 8:</u> Representative documents evidencing the dates of first use in commerce for each of Opposer's CASERITA brand goods.

REQUEST NO. 9: Representative documents which evidence, demonstrate, or show the channels of trade through which Opposer promotes or advertises or plans to promote or advertise goods in connection with CASERA.

<u>REQUEST NO. 10:</u> Representative documents which evidence, demonstrate, or show the channels of trade through which Opposer promotes or advertises or plans to promote or advertise goods in connection with CASERITA.

<u>REQUEST NO. 18:</u> All documents evidencing that the goods of Applicant and Opposer are substantially related in part and generally related in part.

<u>REQUEST NO. 23:</u> All documents which refer or relate to, or comment upon any instances of actual or possible confusion, mistake, deception or association of any kind between Applicant or its CASERA or CASERO brand products and Opposer and its CASERA or CASERITA brand products.

<u>REQUEST NO. 24:</u> A copy of each advertisement that has appeared in the United States concerning Opposer's products bearing the mark CASERA.

<u>REQUEST NO. 25:</u> A copy of each advertisement that has appeared in the United States concerning Opposer's products bearing the mark CASERITA.

<u>REQUEST NO. 26:</u> Documents sufficient to identify all instances of which Opposer is aware that any of its products bearing the mark CASERA have been sold alongside or in the same retail store as Applicant's CASERA or CASERO brand products.

REQUEST NO. 27: Documents sufficient to identify all instances of which Opposer is aware that any of its products bearing the mark CASERITA have been sold alongside or in the same retail store as Applicant's CASERA or CASERO brand products.

Opposer responded first with advising respondent that documents were available for inspection and copying where kept at mutually convenient dates and times. *See* Ex. 3, Decl. Rannells (Opposer's above referenced Responses to Applicant's first and second Requests for Documents). Opposer has now produced documents directly to respondent.

Accordingly, there is no prejudice to respondent in the Board granting leave to amend.

<u>CONCLUSION</u>

For all of the foregoing reasons, Petitioner's motion for leave to amend its Notice of Opposition to include reference and reliance upon Opposer's common law uses of CASERA and CASERITA should be granted. Appended hereto is a red-line of the proposed amended Notice of Opposition showing the changes to the original, and a clean copy of the same. They are marked as Appendix 1 and Appendix 2 respectively. Opposer requests that the same be entered by the Board.

Respectfully submitted

BAKER AND RANNELLS PA

_/John M. Rannells/__

By:

John M. Rannells Attorneys for Opposer 626 N. Thompson St. Raritan, NJ 08869

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing MOTION FOR LEAVE TO AMEND THE NOTICE OF OPPOSITION with accompanying Declaration of Rannells (including exhibits 1-3) was sent to the attorneys for Applicant this 17th day of April, 2015 via email (gowen@owe.com) and first class mail, postage prepaid, to the following address:

Gregory Owen
OWEN, WICKERSHAM & ERICKSON, P.C.
455 Market Street, 19th Floor
San Francisco, California 94105

John M. Rannells/
John M. Rannells

X		
GOYA FOODS, INC.		Opposition No.: 91208141
Opposer,	; ;	
v. MARQUEZ BROTHERS INTERNATIONAL,	:	Mark: CASERA Ser. No. 85430918
INC. Applicant.	:	
X	•	

OPPOSER'S MOTION FOR LEAVE TO AMEND THE NOTICE OF OPPOSITION

APPENDIX "1"

	X		
Goya Foods, Inc.		Opp. No.	91208141
	Opposer	Mark: CAS	SERA
v.			
MARQUEZ BROTHER	S INTERNATIONAL, INC.,	Ser. No.:	85430918
	Applicant X		
	4.4		

AMENDED NOTICE OF OPPOSITION PURSUANT TO 15 U.S.C SECTIONS 1063 AND 1125(c)

In the matter of trademark Ser. No. **85430918** for the mark CASERA ("Applicant's Mark") for Chorizo, longaniza, deli meats, namely, hams, turkey ("Applicant's Goods") in International Class 029 which was published for opposition in the Official Gazette of July 24, 2012, the time to oppose having been extended, Opposer, Goya Foods Inc., a corporation organized and existing under the laws of the State of Delaware and located and doing business at 100 Seaview Drive, Secaucus, New Jersey 07094, believes that it will be damaged by the registration of the alleged mark shown in Application Serial No. 85506823 and opposes the application under the provisions of 15 U.S.C. §1063 (Trademark Act of 1946, Section 13) and 15 U.S.C. Section 1125(c).

As grounds of opposition, it is alleged that:

1. Opposer is the owner of the marks CASERITA and CASERA, (collectively "Opposer's Marks") as a trademarks applied to croquettes and tamales (CASERITA), and rice and processed vegetables (including a wide variety of canned beans and peas and

<u>canned tomato sauce) (CASERA) respectively collectively</u> ("Opposer's Goods), the same being directed to directed to wholesale and retail consumers.

- 2. Opposer is now and for many years has been trading as and known by the Opposer's Marks identifying Opposer as the source of Opposer's Goods, the same being in part substantially identical to and generally related to Applicant's Goods.
- 3. Opposer is now and for many years prior to any date which may be claimed by Applicant, engaged in the use of Opposer's Mark on and in association with Opposer's Goods and is the owner of <u>the</u> registrations <u>therefor</u>, including inter alia, those identified in paragraph 5 below.
- 4. Since long prior to any date which may be claimed by Applicant, Opposer has been and is now engaged in the use of Opposer's Marks on and in association with Opposer's goods and services in interstate commerce.
- 5. Opposer is the owner of, *inter alia*, the following U.S. trademark registrations, which <u>isare</u> in good order, and in the name of and owned by Opposer:

MARK	REGISTRATION NO.	GOODS
*CASERA	2740494	Processed Vegetables (Class 29)
*CASERITA	3040516	Chicken Croquettes (Class 29)

^{*}Designates incontestable registration.

6. Opposer's CASERA mark and name has been in continuous, open, and notorious use in the United States from 1979 (by Opposer's predecessor in interest in the mark) and from 1993 (by Opposer) to the present date.

- 7. Opposer's CASERA mark and name has been continuously and widely advertised and promoted in the United States from 1979 (by Opposer's predecessor in interest in the mark) and from 1993 (by Opposer) to the present.
- 8. Opposer's CASERITA mark and name has been in continuous, open, and notorious use in the United States from 1972 to the present date.
- 9. Opposer's CASERITA mark and name has been continuously and widely advertised and promoted in the United States from 1972 to the present.
- 10. As a result of long use, widespread advertising and promotion, and successful sales, advertising and promotion for over thirty years, Opposer's Marks have become distinctive and well-known and highly regarded throughout the United States, long prior to the date Applicant filed the application in issue and long prior to any date of use that may be claimed by Applicant.
- 11. As a result of the expenditure by Opposer of substantial sums in establishing, maintaining, and policing Opposer's Marks as symbols of Opposer, its quality products and services, the trade and purchasing public have come to recognize Opposer's Marks as distinctive of Opposer's quality products and services and as indicating the sole source of those products and services.
- 10. The use by Opposer of the Opposer's Marks for the Opposer's Goods alleged herein is long prior to any date which may be lawfully claimed by Applicant, and Opposer has priority.
 - 11. Applicant's Mark is confusingly similar to Opposer's Marks.

- 12. Specifically, with regard to Opposer's CASERITA trademark, in the Spanish language, the term "Caserita" carries with it the suffix "-ita" such that it is the diminutive equivalent of Applicant's CASERA Mark.
- 13. The goods of Applicant and Opposer are substantially related in part and generally related in part, and Applicant's intended use of Applicant's Mark in connection with its goods is without the consent or permission of Opposer.
- 14. The goods of Applicant and Opposer are generally referred to as Latin or Hispanic type food goods and are often used conjointly.
- 15. Upon information and belief, Applicant intends to market its goods through the same channels of trade as utilized by Opposer for Opposer's goods.
- 16. Upon information and belief, Applicant intends to direct market it goods to the same ultimate consumer to whom Opposer directs Opposer's goods.
- 17. Since Opposer owns Opposer's Marks by virtue of prior use, mistake or deception as to the source of origin of the goods will arise and will injure and damage the Opposer and its goodwill.
- 18. The registration of Applicant's Mark to Applicant will cause the relevant purchasing public to erroneously assume and thus be confused, misled, or deceived, that Applicant's Goods are made by, licensed by, controlled by, sponsored by, or in some way connected, related or associated with Opposer, all to Opposer's irreparable damage.
- 19. Opposer believes that it is and will be damaged by registration of the mark applied for by Applicant.

WHEREFORE, Opposer prays that the application for registration of CASERA, Serial No. 85506823, filed on September 23, 2011, be denied and that this Opposition be sustained.

Respectfully submitted for Opposer Goya Foods, Inc.

By:

/s/ Stephen L. BakerJohn M. Rannells

<u>John M. Rannells</u> _Stephen L. Baker

Ryan A. McGonigle

BAKER and RANNELLS PA Attorneys for Opposer

575 Route 28

Raritan, NJ 08869

November 21, 2012 April 17, 2015

(908) 722-5640 Officeactions@br-tmlaw.com

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of Opposer's <u>Amended</u> Notice of Opposition was forwarded by email and first class postage prepaid mail by depositing the same with the U.S. Postal Service on this <u>21st17th</u> -day of <u>November</u>, <u>2012April</u>, <u>2015</u> to the attorney for the Applicant at the following address:

EMMA MADRID, Esq.

MARQUEZ BROTHERS INTERNATIONAL, INC.
5801 RUE FERRARI
SAN JOSE, CALIFORNIA 95138-1857
Gregory N. Owen, Esq.
Owen, Wickersham & Erickson
455 Market Street, Suite 1910
San Francisco, CA 94105

Ryan A. McGonigleJohn M. Rannells

GOYA FOODS, INC.	:	Opposition No.: 91208141
Opposer,	:	
v.	:	
MARQUEZ BROTHERS INTERNATIONAL, INC.	:	Mark: CASERA Ser. No. 85430918
Applicant.	:	
X	•	

OPPOSER'S MOTION FOR LEAVE TO AMEND THE NOTICE OF OPPOSITION

APPENDIX "2"

X		
Goya Foods, Inc.	Opp. No.	91208141
Opposer	Mark: CAS	SERA
v.		
	Ser. No.:	85430918
MARQUEZ BROTHERS INTERNATIONAL, INC.,		
ApplicantY		

AMENDED NOTICE OF OPPOSITION PURSUANT TO 15 U.S.C SECTIONS 1063 AND 1125(c)

In the matter of trademark Ser. No. **85430918** for the mark CASERA ("Applicant's Mark") for Chorizo, longaniza, deli meats, namely, hams, turkey ("Applicant's Goods") in International Class 029 which was published for opposition in the Official Gazette of July 24, 2012, the time to oppose having been extended, Opposer, Goya Foods Inc., a corporation organized and existing under the laws of the State of Delaware and located and doing business at 100 Seaview Drive, Secaucus, New Jersey 07094, believes that it will be damaged by the registration of the alleged mark shown in Application Serial No. 85506823 and opposes the application under the provisions of 15 U.S.C. §1063 (Trademark Act of 1946, Section 13) and 15 U.S.C. Section 1125(c).

As grounds of opposition, it is alleged that:

1. Opposer is the owner of the marks CASERITA and CASERA, (collectively "Opposer's Marks") as trademarks applied to croquettes and tamales (CASERITA), and rice and processed vegetables (including a wide variety of canned beans and peas and canned

tomato sauce) (CASERA) collectively ("Opposer's Goods), the same being directed to wholesale and retail consumers.

- 2. Opposer is now and for many years has been trading as and known by the Opposer's Marks identifying Opposer as the source of Opposer's Goods, the same being in part substantially identical to and generally related to Applicant's Goods.
- 3. Opposer is now and for many years prior to any date which may be claimed by Applicant, engaged in the use of Opposer's Mark on and in association with Opposer's Goods and is the owner of the registrations identified in paragraph 5 below.
- 4. Since long prior to any date which may be claimed by Applicant, Opposer has been and is now engaged in the use of Opposer's Marks on and in association with Opposer's goods and services in interstate commerce.
- 5. Opposer is the owner of, *inter alia*, the following U.S. trademark registrations, which are in good order, and in the name of and owned by Opposer:

MARK	REGISTRATION NO.	GOODS
*CASERA	2740494	Processed Vegetables (Class 29)
*CASERITA	3040516	Chicken Croquettes (Class 29)

^{*}Designates incontestable registration.

- 6. Opposer's CASERA mark and name has been in continuous, open, and notorious use in the United States from 1979 (by Opposer's predecessor in interest in the mark) and from 1993 (by Opposer) to the present date.
- 7. Opposer's CASERA mark and name has been continuously and widely advertised and promoted in the United States from 1979 (by Opposer's predecessor in interest in the mark) and from 1993 (by Opposer) to the present.

- 8. Opposer's CASERITA mark and name has been in continuous, open, and notorious use in the United States from 1972 to the present date.
- 9. Opposer's CASERITA mark and name has been continuously and widely advertised and promoted in the United States from 1972 to the present.
- 10. As a result of long use, widespread advertising and promotion, and successful sales, advertising and promotion for over thirty years, Opposer's Marks have become distinctive and well-known and highly regarded throughout the United States, long prior to the date Applicant filed the application in issue and long prior to any date of use that may be claimed by Applicant.
- 11. As a result of the expenditure by Opposer of substantial sums in establishing, maintaining, and policing Opposer's Marks as symbols of Opposer, its quality products and services, the trade and purchasing public have come to recognize Opposer's Marks as distinctive of Opposer's quality products and services and as indicating the sole source of those products and services.
- 10. The use by Opposer of the Opposer's Marks for the Opposer's Goods alleged herein is long prior to any date which may be lawfully claimed by Applicant, and Opposer has priority.
 - 11. Applicant's Mark is confusingly similar to Opposer's Marks.
- 12. Specifically, with regard to Opposer's CASERITA trademark, in the Spanish language, the term "Caserita" carries with it the suffix "-ita" such that it is the diminutive equivalent of Applicant's CASERA Mark.

13. The goods of Applicant and Opposer are substantially related in part and

generally related in part, and Applicant's intended use of Applicant's Mark in connection

with its goods is without the consent or permission of Opposer.

14. The goods of Applicant and Opposer are generally referred to as Latin or

Hispanic type food goods and are often used conjointly.

15. Upon information and belief, Applicant intends to market its goods through

the same channels of trade as utilized by Opposer for Opposer's goods.

16. Upon information and belief, Applicant intends to direct market it goods to

the same ultimate consumer to whom Opposer directs Opposer's goods.

17. Since Opposer owns Opposer's Marks by virtue of prior use, mistake or

deception as to the source of origin of the goods will arise and will injure and damage the

Opposer and its goodwill.

18. The registration of Applicant's Mark to Applicant will cause the relevant

purchasing public to erroneously assume and thus be confused, misled, or deceived, that

Applicant's Goods are made by, licensed by, controlled by, sponsored by, or in some way

connected, related or associated with Opposer, all to Opposer's irreparable damage.

19. Opposer believes that it is and will be damaged by registration of the mark

applied for by Applicant.

WHEREFORE, Opposer prays that the application for registration of CASERA, Serial

No. 85506823, filed on September 23, 2011, be denied and that this Opposition be

sustained.

Respectfully submitted for Opposer

Goya Foods, Inc.

By:

/s/ John M. Rannells

John M. Rannells
Stephen L. Baker
Ryan A. McGonigle
BAKER and RANNELLS PA
Attorneys for Opposer
575 Route 28
Raritan, NJ 08869
(908) 722-5640
Officeactions@br-tmlaw.com

April 17, 2015

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of Opposer's Amended Notice of Opposition was forwarded by email and first class postage prepaid mail by depositing the same with the U.S. Postal Service on this 17th day of April, 2015 to the attorney for the Applicant at the following address:

Gregory N. Owen, Esq. Owen, Wickersham & Erickson 455 Market Street, Suite 1910 San Francisco, CA 94105

John M. Rannells

X		
GOYA FOODS, INC.		Opposition No.: 91208141
	:	
Opposer,	:	
V.	:	
	:	Mark: CASERA
MARQUEZ BROTHERS INTERNATIONAL,	:	Ser. No. 85430918
INC.	:	
	:	
Applicant.	:	
	:	
X		

DECLARATION OF JOHN M. RANNELLS IN SUPPORT OF OPPOSER'S MOTION FOR LEAVE TO AMEND THE NOTICE OF OPPOSITION

JOHN M. RANNELLS, declares and states:

- I am an attorney at law admitted to practice before the courts of the State of New
 Jersey. My practice is generally limited to intellectual property with emphasis on trademark law.
- 2. I am a member of the firm of Baker and Rannells PA and have been with the firm for over twenty-seven years. The firm and its predecessors has had exclusive responsibility for the trademark affairs of Opposer, Goya Foods, Inc. (hereinafter "Goya") since at least as early as 1964.
- 3. I make this declaration in support of Goya's motion for leave to file an amended Notice of Opposition to add reference to and reliance upon Opposer's common law uses of its CASERA and CASERITA marks in this proceeding.

- 4. Attached hereto as Exhibit "1" (i.e., exhibits 1(a) 1(d)) is a true and correct copy of Opposer's Responses to Applicant's First and Second sets of Interrogatories and Opposer's Supplemental responses to both (i.e., to the interrogatories referred to in the motion).
- 5. Attached hereto as Exhibit 2 is a true and correct copy of Opposer's Responses to Applicant's Requests for Admissions (i.e., to the requests referred to in the motion).
- 6. Attached hereto as Exhibit 3 (i.e., exhibits 3(a) and 3(b) is a true and correct copy of Opposer's Responses to Applicant's first and second Requests for Documents (i.e., to the requests referred to in the motion).

I declare, under penalty of perjury pursuant to 28 U.S.C. § 1746, that the foregoing is true and correct and that this Declaration was executed on April 16, 2015.

John M. Rannells

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing Declaration of Rannells in support of Opposer's MOTION FOR LEAVE TO AMEND THE NOTICE OF OPPOSITION with accompanying Declaration of Rannells (including exhibits 1-3) was sent to the attorneys for Applicant this 17th day of April, 2015 via email (gowen@owe.com) and first class mail, postage prepaid, to the following address:

Gregory Owen
OWEN, WICKERSHAM & ERICKSON, P.C.
455 Market Street, 19th Floor
San Francisco, California 94105

John M. Rannells/
John M. Rannells

GOYA FOODS, INC.	:	Opposition No.: 91208141
Opposer,	: :	
v.	:	
MARQUEZ BROTHERS INTERNATIONAL, INC.	:	Mark: CASERA Ser. No. 85430918
Applicant.	:	
X	:	

DECLARATION OF JOHN M. RANNELLS
IN SUPPORT OF OPPOSER'S MOTION FOR LEAVE TO AMEND THE NOTICE OF
OPPOSITION

EXHIBIT 1(a)

1 IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD 2 3 In the matter of Trademark Application: 4 Serial No.: 85/430918 Mark: CASERA 5 6 GOYA FOODS, INC. Opposition No. 91208141 7 Opposer, OPPOSER'S RESPONSE AND OBJECTIONS TO APPLICANT'S FIRST 8 SET OF INTERROGATORIES TO OPPOSER 9 MAROUEZ BROTHERS INTERNATIONAL, INC. 10 Applicant. 11 12 OPPOSER'S RESPONSES AND OBJECTIONS 13 TO APPLICANT'S FIRST SET OF INTERROGATORIES 14 Pursuant to Rule 2.120 of the Trademark Rules of Practice and Rules 33 and 34 of the 15 Federal Rules of Civil Procedure, Opposer, Goya Foods, Inc., responds to the Applicant's First 16 17 Set of Interrogatories as follows: 18 Preliminary Statement 19 Each of the responses that follow, and every part thereof, are based upon and reflect the 20 knowledge, information or belief of Opposer at the present state of this proceeding. 21 Accordingly, Opposer reserves the right, without assuming the obligation, to supplement or 22 amend these responses to reflect such other knowledge, information or belief which it may 23 hereafter acquire or discover. 24 General Objections 25 1. The following general objections are incorporated by reference in Opposer's 26 27 response to each and every Interrogatory below.

OPPOSER'S RESPONSE TO APPLICANT'S FIRST SET OF INTERROGATORIES TO OPPOSER

28

1	28: No knowledge				
2	29: No knowledge				
3	30: No knowledge				
4	31: No knowledge				
5	Req. 33: Opposer's interpretation of the re	quest.			
6	Req. 34: Opposer's request for clarification	n.			
	Req. 35: Opposer's interpretation of the red	quest.			
7	Req. 36: Opposer's request for clarification	n.			
8					
9	INTERROGATORY NO. 2: Identify wi	th particularity each of the types of goods offered or			
10	sold by Opposer using the CASERA mark,	including the primary ingredients of each.			
11	<u>RESPONSE</u> :				
12	<u>Product</u>	Primary Ingredients			
13	Rice	rice			
	Olives	olives			
14	Olive oil	olive oil			
15	Tomato sauce (canned)	tomatoes			
16	Hot sauce (canned)	cayenne pepper			
17	White kidney beans (canned) (in tomato broth)	white kidney beans, tomato			
18 19	Red kidney beans (canned) (in tomato broth)	red kidney beans, tomato			
20	Small red kidney beans (canned)	red kidney beans			
	Red kidney beans (dried)	red kidney beans			
21	Baby lima beans (dried)	lima beans			
22	Large lima beans (dried)	lima beans			
23	Roman beans (dried)	roman beans			
24	Great Northern beans (dried)	great northern beans			
25	Black beans (canned)	black beans			
26	Black beans (dried)	black beans			
27	Pink beans (canned) (in tomato broth)	pink beans, tomato			
•					

[]				
1	Pink beans (dried)	pink beans		
2	Garbanzo beans (canned) (in tomato broth)	garbanzos, tomato		
3	Garbanzo beans (canned)	garbanzos		
4 5	Pinto beans (canned) (in tomato broth)	pinto beans, tomato		
6	Green peas (canned)	green peas		
	Sweet peas (canned)	sweet peas		
7	Whole green peas (dried)	green peas		
8	Green split peas (dried)	green split peas		
9	Yellow split peas (dried)	yellow split peas		
10	Whole kernel corn (canned)	com		
11	Cream style corn (canned)	com		
12	Cut green beans (canned)	green beans		
13	Green beans (canned)	green beans		
	Mixed vegetables (canned)	mixed vegetables		
14	Cannellini beans (dried)	cannellini beans		
15	Lentils (dried)	lentils		
16	Gandules (canned)	gandules		
17	Chick peas (dried)	chick peas		
18	Adobo	salt, garlic, oregano, black pepper and various		
19		flavorings.		
20				
21	INTERROGATORY NO. 3: Identify the dates of first use in commerce for each of Opposer's			
22	CASERA branded products identified in response to Interrogatory Number 2.			
23	RESPONSE:			
24	Product	First Use in Commerce		
25	Rice	March 2007		
	Olives	January 2007		
26	Olive oil	January 2007		
27	Tomato sauce (canned)	December 1993		
28		7		

1	Hat says (conned)	Tamus 2007
	Hot sauce (canned)	January 2007
2	White kidney beans (canned) (in tomato broth)	November 1993
3 4	Red kidney beans (canned) (in tomato broth)	December 1993
5	Small red kidney beans (canned)	September 2013
6	Red kidney beans (dried)	June 2007
	Baby lima beans (dried)	June 2007
7	Large lima beans (dried)	June 2007
8	Roman beans (dried)	June 2007
9	Great Northern beans (dried)	June 2007
10	Black beans (canned)	December 1993
11	Black beans (dried)	June 2007
12	Pink beans (canned) (in tomato broth)	November 1993
13	Pink beans (dried)	June 2007
14	Garbanzo beans (canned) (in tomato broth)	December 1993
15	Garbanzo beans (canned)	March 1999
16 17	Pinto beans (canned) (in tomato broth)	March 1999
18	Green peas (canned)	December 1993
	Sweet peas	May 2007
19	Whole green peas (dried)	June 2007
20	Green split peas (dried)	June 2007
21	Yellow split peas (dried)	June 2007
22	Whole kernel corn (canned)	May 2007
23	Cream style com	December 2008
24	Cannellini beans (dried)	June 2007
25	Cut green beans (canned)	May 2007
	Green beans (canned)	May 2007
26	Mixed vegetables (canned)	May 2007
27	Lentils (dried)	June 2007
28		8

28

28

referred to as Latin or Hispanic type of food goods and are often used conjointly.

RESPONSE: Opposer objects to the request as being overly broad and unduly burdensome to comply with. The facts are numerous and varied. In general, and without intending any limitation, such goods are, in part, advertised and marketed as such. Further, Applicant's products are sold under Applicant's family brand, EL MEXICANO. The parties' respective CASERA branded goods are, for the most part, sold in packaging bearing both English and Spanish text. Regarding "used conjointly," Applicant is referred to Opposer's response to Applicant's interrogatory nos. 17-19.

<u>INTERROGATORY NO. 21:</u> State all facts related or referring to the date and circumstances under which Opposer first learned of the Opposed Mark.

RESPONSE: Opposer first learned of the Opposed Mark on August 15, 2012 as a result of the Opposed Mark being published in the Official Gazette.

INTERROGATORY NO. 22: State all facts relating to or regarding each incident, if any, of actual confusion between any of Applicant's CASERA or CASERO brand goods and any of Opposer's CASERA or CASERITA brand goods.

RESPONSE: Opposer objects to the interrogatory on the basis that the same is vague and ambiguous and asks for information concerning matters not within Opposer's knowledge, but rather solely within Applicant's knowledge. Applicant has not identified what goods it sells in the United States bearing the mark CASERA or CASERO. Please provide a list so that Opposer may properly respond. Subject to and notwithstanding the above objections, Opposer is currently unaware of any incidents of "actual confusion" concerning CASERA or CASERO products of Applicant.

John M. Rannells

BAKER AND RANNELLS PA

Attorneys for Opposer

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of Opposer's Responses and Objections to Applicant's First Set of Interrogatories, in re *Goya Foods, Inc. v. Marquez Brothers International, Inc.*, Opposition No. 91208141, was forwarded by first class postage prepaid mail by depositing the same with the U.S. Postal Service on this 9th day of January, 2015 to Applicant's Attorney at the following address:

Gregory N. Owen, Esq.
Owen, Wickersham & Erickson
455 Market Street, Suite 1910
San Francisco, CA 94105

John M. Rannells

X		
GOYA FOODS, INC.		Opposition No.: 91208141
Opposer,	:	
v.	:	
MARQUEZ BROTHERS INTERNATIONAL, INC.	:	Mark: CASERA Ser. No. 85430918
Applicant.	:	
Y		

DECLARATION OF JOHN M. RANNELLS
IN SUPPORT OF OPPOSER'S MOTION FOR LEAVE TO AMEND THE NOTICE OF
OPPOSITION

EXHIBIT 1(b)

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE 1 BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD 2 3 In the matter of Trademark Application: 4 Serial No.: 85/430918 **CASERA** Mark: 5 6 Opposition No. 91208141 GOYA FOODS, INC. 7 OPPOSER'S RESPONSE AND Opposer, OBJECTIONS TO APPLICANT'S 8 SECOND SET OF INTERROGATORIES ٧. TO OPPOSER 9 MARQUEZ BROTHERS INTERNATIONAL, INC. 10 Applicant. 11 12 OPPOSER'S RESPONSES AND OBJECTIONS 13 TO APPLICANT'S SECOND SET OF INTERROGATORIES 14 Pursuant to Rule 2.120 of the Trademark Rules of Practice and Rules 33 and 34 of the 15 Federal Rules of Civil Procedure, Opposer, Goya Foods, Inc., responds to the Applicant's 16 Second Set of Interrogatories as follows: 17 18 Preliminary Statement Each of the responses that follow, and every part thereof, are based upon and reflect the 19 20 knowledge, information or belief of Opposer at the present state of this proceeding. 21 Accordingly, Opposer reserves the right, without assuming the obligation, to supplement or 22 amend these responses to reflect such other knowledge, information or belief which it may 23 hereafter acquire or discover. 24 General Objections 25 26 27

OPPOSER'S RESPONSE TO APPLICANT'S SECOND SET OF INTERROGATORIES TO

OPPOSER

- 16. Opposer objects to Applicant's definition of "Applicant" as over-burdensome, vague, ambiguous. Opposer has no way of knowing who is meant by Marquez's predecessors or successors in interest, or any of its related companies, licensees, subsidiaries and divisions, and including individually or collectively, its partners, directors, employees, agents, attorneys or representatives. Please clarify and provide a list.
- Opposer objects to Applicant's definition of "identify," "identity," and "identify 17. all facts" as being over broad and unduly burdensome to comply with.
- 18. Opposer objects to Applicant's Instruction regarding claims of privilege as being over broad and unduly burdensome to comply with.

INTERROGATORIES

INTERROGATORY NO. 23: For each product identified in Interrogatory No. 2 of Applicant's First Set of Interrogatories, list each State and/or territory of the United States in which such product was being sold as of December 31, 2009.

RESPONSE: Opposer distributes and has distributed its CASERA brand products primarily in Puerto Rico, Florida, and Georgia. Opposer is reviewing its records as regards each of the products set forth below for a definitive list in response to the interrogatory. Opposer's research regarding the same is ongoing. Opposer will supplement its response accordingly.

Product

State/Territory as of Dec. 31, 2009

Rice

Tomato sauce (canned)

White kidney beans (canned)

(in tomato broth)

Red kidney beans (canned)

(in tomato broth)

Small red kidney beans (canned)

OPPOSER'S RESPONSE TO APPLICANT'S SECOND SET OF INTERROGATORIES TO **OPPOSER**

- 11	
1	Black beans (canned)
2	Pink beans (canned) (in tomato broth)
3 4	Garbanzo beans (canned) (in tomato broth)
5	Garbanzo beans (canned)
1	Black eyed peas (canned)
6 7	Pinto beans (canned) (in tomato broth)
8	Pigeon peas (canned)
9	Green peas (canned)
10	
11	INTERROGATORY NO. 24: For each product identified in Interrogatory No. 4 of
	Applicant's First Set of Interrogatories, list each State and/or territory of the United States in
12	which such product was being sold as of December 31, 2009.
13	RESPONSE: Opposer distributes and has distributed its CASERITA brand products
14	primarily in Florida and Georgia. Opposer is reviewing its records as regards each of the
15	products set forth below for a definitive list in response to the interrogatory. Opposer's research
16	regarding the same is ongoing. Opposer will supplement its response accordingly.
17	Product State/Territory as of Dec. 31, 2009
18	Chicken croquettes (frozen)
	Ham croquettes (frozen)
19	Tamales (frozen)
20	
21	INTERROGATORY NO. 25: For each product identified in Interrogatory No. 2 of
22	Applicant's First Set of Interrogatories, list each State and/or territory of the United States in
23	which such product is currently being sold.
24	RESPONSE: Opposer distributes and has distributed its CASERA brand products
25	primarily in Puerto Rico, Florida, and Georgia. Opposer is reviewing its records as regards each
	of the products set forth below for a definitive list in response to the interrogatory. Opposer's
26	research regarding the same is ongoing. Opposer will supplement its response accordingly.
2.7	11

OPPOSER'S RESPONSE TO APPLICANT'S SECOND SET OF INTERROGATORIES TO OPPOSER

OPPOSER

Ham croquettes (frozen)

Tamales (frozen)

INTERROGATORY NO. 27: Identify all grocery stores by name and address in each State or territory of the United States through which Opposer's products bearing the CASERA mark have been sold to consumers.

RESPONSE: Opposer objects to the request for "all" grocery stores as being over broad. The request is tantamount to requesting the identity of "all" of Opposer's customers. *See* TBMP §414(3) and cases cited in the associated footnote thereto. Please advise if Applicant is willing to make any concession regarding the breadth of the interrogatory.

<u>INTERROGATORY NO. 28:</u> Identify all grocery stores by name and address in each State or territory of the United States through which Opposer's products bearing the CASERITA mark have been sold to consumers.

RESPONSE: Opposer objects to the request for "all" grocery stores as being over broad. The request is tantamount to requesting the identity of "all" of Opposer's customers. *See* TBMP §414(3) and cases cited in the associated footnote thereto. Please advise if Applicant is willing to make any concession regarding the breadth of the interrogatory.

INTERROGATORY NO. 29: For products sold or offered for sale by Opposer in the United States bearing the mark CASERA, identify each print publication (by name and date of publication) and each Media spot in which such products have been advertised in the United States.

RESPONSE: Opposer advertises and promotes its CASERA products through its website, caserapr.com. It also advertises on television (e.g., Channel 24 in Puerto Rico in the program "La Cocina de Lis y Bizcocho"), in magazines (e.g., "Caras Puerto Rico," "TV y Novelas"). Retailers also advertise/promote CASERA products through newspapers, circulars and the like. Opposer's investigation is ongoing and its response hereto will be supplemented shortly.

INTERROGATORY NO. 30: For products sold or offered for sale by Opposer in the United States bearing the mark CASERITA, identify each print publication (by name and date of publication) and each Media spot in which such products have been advertised in the United States.

RESPONSE: Opposer's investigation is ongoing and its response hereto will be supplemented shortly.

INTERROGATORY NO. 31: Identify all tradeshows in the United States where products bearing Opposer's CASERA mark (on any goods) have ever been displayed.

RESPONSE:

- MIDA Tradeshow. Each year from 1994 2014. Location: Hotel El Conquistador Golf Resort and Casino – Fajardo, Puerto Rico.
- 2. Chamber of Commerce Convention

Opposer's investigation is ongoing and its response hereto will be supplemented shortly.

INTERROGATORY NO. 32: Identify all tradeshows in the United States where products bearing Opposer's CASERITA mark (on any goods) have ever been displayed.

RESPONSE: Opposer's investigation is ongoing and its response hereto will be supplemented shortly.

INTERROGATORY NO. 33: Identify all instances of which Opposer is aware in which any of its products bearing the mark CASERA have been sold alongside or in the same retail store as Goya's CASERA and/or CASERO brand products.

RESPONSE: To Opposer's knowledge, none.

<u>INTERROGATORY NO. 34:</u> Identify all instances of which Opposer is aware in which any of its products bearing the mark CASERITA have been sold alongside or in the same retail store as Goya's CASERA and/or CASERO brand products.

RESPONSE: To Opposer's knowledge, none.

Dated: January 28, 2015

Respectfully submitted,

Baker and Rannells PA

John M. Rannells

BAKER AND RANNELLS PA

Attorneys for Opposer

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of Opposer's Responses and Objections to Applicant's Second Set of Interrogatories, in re *Goya Foods, Inc. v. Marquez Brothers International, Inc.*, Opposition No. 91208141, was forwarded by first class postage prepaid mail by depositing the same with the U.S. Postal Service on this 28th day of January, 2015 to Applicant's Attorney at the following address:

Gregory N. Owen, Esq.
Owen, Wickersham & Erickson
455 Market Street, Suite 1910
San Francisco, CA 94105

John M. Rannells

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

X		
GOYA FOODS, INC.	:	Opposition No.: 91208141
Opposer,	:	
v.	:	
MARQUEZ BROTHERS INTERNATIONAL, INC.	:	Mark: CASERA Ser. No. 85430918
Applicant.	:	
v	•	

DECLARATION OF JOHN M. RANNELLS
IN SUPPORT OF OPPOSER'S MOTION FOR LEAVE TO AMEND THE NOTICE OF
OPPOSITION

EXHIBIT 1(c)

1 IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD 2 3 In the matter of Trademark Application: 4 Serial No.: 85/430918 **CASERA** Mark: 5 6 GOYA FOODS, INC. Opposition No. 91208141 7 OPPOSER'S RESPONSE AND Opposer, OBJECTIONS TO APPLICANT'S FIRST 8 SET OF INTERROGATORIES TO v. **OPPOSER** 9 MARQUEZ BROTHERS INTERNATIONAL, INC. 10 Applicant. 11 12 OPPOSER'S SUPPLEMENTAL RESPONSES AND OBJECTIONS 13 TO APPLICANT'S FIRST SET OF INTERROGATORIES 14 Pursuant to Rule 2.120 of the Trademark Rules of Practice and Rules 33 and 34 of the 15 Federal Rules of Civil Procedure, Opposer, Goya Foods, Inc., responds to the Applicant's First 16 17 Set of Interrogatories as follows: 18 Preliminary Statement 19 Each of the responses that follow, and every part thereof, are based upon and reflect the 20 knowledge, information or belief of Opposer at the present state of this proceeding. 21 Accordingly, Opposer reserves the right, without assuming the obligation, to supplement or 22 amend these responses to reflect such other knowledge, information or belief which it may 23 hereafter acquire or discover. 24 General Objections 25 1. The following general objections are incorporated by reference in Opposer's 26

OPPOSER'S SUPPLEMETAL RESPONSE TO APPLICANT'S FIRST SET OF INTERROGATORIES

27

28

response to each and every Interrogatory below.

II			
1	28: No knowledge		
2	29: No knowledge		
3	30: No knowledge		
4	31: No knowledge		
5	Req. 33: Opposer's interpretation of the re	equest.	
	Req. 34: Opposer's request for clarification	n.	
6	Req. 35: Opposer's interpretation of the red	quest.	
7	Req. 36: Opposer's request for clarification	n.	
8			
9	INTERROGATORY NO. 2: Identify wi	th particularity each of the types of goods offered or	
10	sold by Opposer using the CASERA mark.	, including the primary ingredients of each.	
11	<u>RESPONSE</u> :		
12	Product	Primary Ingredients	
13	Rice	rice	
	Olives	olives	
14	Olive oil	olive oil	
15	Tomato sauce (canned)	tomatoes	
16	Hot sauce (canned)	cayenne pepper	
17	White kidney beans (canned) (in tomato broth)	white kidney beans, tomato	
18	Red kidney beans (canned)	red kidney beans, tomato	
19	(in tomato broth)		
20	Small red kidney beans (canned)	red kidney beans	
21	Red kidney beans (dried)	red kidney beans	
22	Baby lima beans (dried)	lima beans	
23	Large lima beans (dried)	lima beans	
24	Roman beans (dried)	roman beans	
	Great Northern beans (dried)	great northern beans black beans	
25	Black beans (canned) Black beans (dried)	black beans	
26	Pink beans (canned)	pink beans, tomato	
27	(in tomato broth)	pink beans, tomate	
		(

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OPPOSER'S SUPPLEMETAL RESPONSE TO APPLICANT'S FIRST SET OF INTERROGATORIES

1	Pink beans (dried)	pink beans	
2	Garbanzo beans (canned) (in tomato broth)	garbanzos, tomato	
3	Garbanzo beans (canned)	garbanzos	
4 5	Pinto beans (canned) (in tomato broth)	pinto beans, tomato	
6	Green peas (canned)	green peas	
	Sweet peas (canned)	sweet peas	
7	Whole green peas (dried)	green peas	
8	Green split peas (dried)	green split peas	
9	Yellow split peas (dried)	yellow split peas	
10	Whole kernel corn (canned)	corn	
11	Cream style corn (canned)	corn	
12	Cut green beans (canned)	green beans	
13	Green beans (canned)	green beans	
l	Mixed vegetables (canned)	mixed vegetables	
14	Cannellini beans (dried)	cannellini beans	
15	Lentils (dried)	lentils	
16	Gandules (canned)	gandules	
17	Chick peas (dried)	chick peas	
18	Adobo	salt, garlic, oregano, black pepper and various	
19		flavorings.	
20			
21	INTERROGATORY NO. 3: Identify	the dates of first use in commerce for each of Opposer's	
22	CASERA branded products identified in response to Interrogatory Number 2.		
23	RESPONSE:		
24	<u>Product</u>	First Use in Commerce	
25	Rice	March 2007	
	Olives	January 2007	
26	Olive oil	January 2007	
27	Tomato sauce (canned)	December 1993	
28	OPPOSER'S SUPPLEMETAL RESPONS	7 SE TO APPLICANT'S FIRST SET OF INTERROGATORIES	

Red kidney beans (dried) Baby lima beans (dried) June 2007 Large lima beans (dried) June 2007 Roman beans (dried) June 2007 Roman beans (dried) June 2007 Black beans (canned) December 1993 Black beans (canned) June 2007 Pink beans (canned) Pink beans (dried) June 2007 Acrea Black beans (canned) June 2007 Pink beans (canned) June 2007 Acrea Black beans (canned) June 2007 Black beans (canned) June 2007 Acrea Black beans (canned) Acrea Black beans (dried) Acrea Black Black dried Acrea Black Black dried Acrea Black B			
(in tomato broth) Red kidney beans (canned) (in tomato broth) Small red kidney beans (canned) September 2013 Red kidney beans (dried) June 2007 Baby lima beans (dried) June 2007 Large lima beans (dried) June 2007 Roman beans (dried) June 2007 Black beans (canned) December 1993 Black beans (canned) December 1993 Black beans (dried) June 2007 Pink beans (canned) November 1993 (in tomato broth) Pink beans (canned) December 1993 (in tomato broth) Garbanzo beans (canned) March 1999 Pinto beans (canned) March 1999 (in tomato broth) Green peas (canned) December 1993 Sweet peas May 2007 Whole green peas (dried) June 2007 Yellow split peas (dried) June 2007 Yellow split peas (dried) June 2007 Yellow split peas (dried) June 2007 Cream style corn December 2008 Cannellini beans (dried) June 2007 Cut green beans (canned) May 2007 Mixed vegetables (canned) May 2007	1	Hot sauce (canned)	January 2007
Red kidney beans (canned) (in tomato broth) Small red kidney beans (canned) Red kidney beans (dried) Baby lima beans (dried) Large lima beans (dried) Roman beans (dried) Black beans (canned) Black beans (canned) Black beans (canned) Black beans (canned) Pink beans (dried) June 2007 Pink beans (canned) Roman beans (dried) Pink beans (canned) March 1993 March 1999 Pinto beans (canned) March 1999 Whole green peas (dried) Sweet peas May 2007 Whole green peas (dried) June 2007 Cream style corn Cannellini beans (dried) May 2007 Mixed vegetables (canned) May 2007 Mixed vegetables (canned) May 2007		•	November 1993
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Baby lima beans (dried) Large lima beans (dried) Roman beans (dried) Great Northern beans (dried) Black beans (canned) Black beans (canned) Black beans (canned) December 1993 Black beans (dried) December 1993 December 1999 December 1999 December 1999 December 1999 December 1993 December 1993		Red kidney beans (dried)	June 2007
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Great Northern beans (dried) Black beans (canned) Black beans (dried) Black beans (dried) December 1993 Black beans (dried) December 1993 December 1999 December 1999 December 1999 December 1999 December 1999 December 1993 December 1999 December 1999 December 1993 December 1999 December 1993 December 19	7	Large lima beans (dried)	June 2007
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Garbanzo beans (canned) Pinto beans (canned) March 1999 March 1999 (in tomato broth) Green peas (canned) December 1993 Sweet peas May 2007 Whole green peas (dried) June 2007 Yellow split peas (dried) June 2007 Yellow split peas (dried) Whole kernel corn (canned) Cream style corn Cannellini beans (dried) December 2008 Cannellini beans (dried) June 2007 Cut green beans (canned) May 2007 Green beans (canned) May 2007		11	December 1993
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Sweet peas May 2007 Whole green peas (dried) June 2007 Green split peas (dried) June 2007 Yellow split peas (dried) June 2007 Whole kernel corn (canned) May 2007 Cream style corn December 2008 Cannellini beans (dried) June 2007 Cut green beans (canned) May 2007 Green beans (canned) May 2007 Mixed vegetables (canned) May 2007		11	March 1999
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Whole green peas (dried) Green split peas (dried) Yellow split peas (dried) Whole kernel corn (canned) Cream style corn Cannellini beans (dried) December 2008 Cut green beans (canned) May 2007 Green beans (canned) May 2007 May 2007 May 2007 May 2007 May 2007 Mixed vegetables (canned) May 2007		Sweet peas	May 2007
Yellow split peas (dried) Yellow split peas (dried) Whole kernel corn (canned) Cream style corn Cannellini beans (dried) Cut green beans (canned) May 2007 Cut green beans (canned) May 2007 May 2007 May 2007 Mixed vegetables (canned) May 2007 May 2007		Whole green peas (dried)	June 2007
Whole kernel corn (canned) May 2007 Cream style corn Cannellini beans (dried) Cut green beans (canned) Green beans (canned) May 2007	20	Green split peas (dried)	June 2007
Cream style corn Cannellini beans (dried) Cut green beans (canned) Green beans (canned) May 2007 Mixed vegetables (canned) May 2007 May 2007	21	Yellow split peas (dried)	June 2007
Cannellini beans (dried) Cut green beans (canned) Green beans (canned) May 2007 Mixed vegetables (canned) May 2007 May 2007	22	Whole kernel corn (canned)	May 2007
Cut green beans (canned) May 2007 Green beans (canned) May 2007 Mixed vegetables (canned) May 2007 May 2007	23	Cream style corn	December 2008
Cut green beans (canned) May 2007 Green beans (canned) May 2007 Mixed vegetables (canned) May 2007 May 2007	24	Cannellini beans (dried)	June 2007
Green beans (canned) May 2007 Mixed vegetables (canned) May 2007		Cut green beans (canned)	May 2007
Mixed vegetables (canned) May 2007		Green beans (canned)	May 2007
27 7 (1 : 1)	26	Mixed vegetables (canned)	May 2007
28 Lentils (dried) June 2007 8	2728	Lentils (dried)	June 2007 8

1	Pigeon Peas (Gandules) (canned)	September 2013	
2	Chick peas (dried)	June 2007	
3	Adobo	January 2007	
4			
5	INTERROGATORY NO. 4: Identify wit	h particularity each of the types of goods offered or	
6	sold by Opposer using the CASERITA mar	k, including the primary ingredients of each.	
7	<u>RESPONSE</u> :		
1	Product	Primary Ingredients	
8	Chicken croquettes	Chicken, wheat flour,	
9			
10	Ham croquettes	Ham, wheat flour	
11			
12	Tamales	pork, corn dough, corn husk	
13	INTERPOCATORY NO. 5. Identify the	dates of first use in commerce for each of Opposer's	
14	INTERROGATORY NO. 5: Identify the dates of first use in commerce for each of Opposer's CASERITA branded products identified in response to Interrogatory Number 4.		
15	AMENDED RESPONSE:		
16	Product	First Use in Commerce	
17	Chicken croquettes (frozen)	October 1972	
18	Ham croquettes (frozen)	October 1972	
19	Tamales (frozen)	October 1972	
20			
21	INTERROGATORY NO. 6: State all fac	ets regarding the type of purchasers or users of the	
	goods and/or services to which Opposer's	CASERA brand goods are directed, including age,	
22	income level, sophistication, family size, education and any other factor measured by Opposer.		
23	RESPONSE: Goya has not conducted any specific research on the demographics of		
24	purchasers of the goods to which Opposer's CASERA brand goods are directed. Product		
25	packaging includes both English and Spani	ish text. Accordingly, it is assumed that many of the	
26	purchasers speak Spanish.		

INTERROGATORY NO. 20: State all facts that Opposer contends supports Opposer's allegations in the Notice of Opposition that the goods of Applicant and Opposer are generally referred to as Latin or Hispanic type of food goods and are often used conjointly.

RESPONSE: Opposer objects to the request as being overly broad and unduly burdensome to comply with. The facts are numerous and varied. In general, and without intending any limitation, such goods are, in part, advertised and marketed as such. Further, Applicant's products are sold under Applicant's family brand, EL MEXICANO. The parties' respective CASERA branded goods are, for the most part, sold in packaging bearing both English and Spanish text. Regarding "used conjointly," Applicant is referred to Opposer's response to Applicant's interrogatory nos. 17-19.

INTERROGATORY NO. 21: State all facts related or referring to the date and circumstances under which Opposer first learned of the Opposed Mark.

RESPONSE: Opposer first learned of the Opposed Mark on August 15, 2012 as a result of the Opposed Mark being published in the Official Gazette.

INTERROGATORY NO. 22: State all facts relating to or regarding each incident, if any, of actual confusion between any of Applicant's CASERA or CASERO brand goods and any of Opposer's CASERA or CASERITA brand goods.

RESPONSE: Opposer objects to the interrogatory on the basis that the same is vague and ambiguous and asks for information concerning matters not within Opposer's knowledge, but rather solely within Applicant's knowledge. Applicant has not identified what goods it sells in the United States bearing the mark CASERA or CASERO. Please provide a list so that Opposer may properly respond. Subject to and notwithstanding the above objections, Opposer is currently unaware of any incidents of "actual confusion" concerning CASERA or CASERO products of Applicant.

AS TO OBJECTIONS:

John M. Rannells
BAKER AND RANNELLS PA
Attorneys for Opposer

AS TO RESPONSES:

I, Conrad Colon, Vice President of Goya Foods, Inc., have reviewed the responses set forth above and declare this <u>/7</u> day of April, 2015, that they are true and correct to the best of my knowledge and my review of corporate records.

Conrad Colon

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of Opposer's Responses and Objections to Applicant's First Set of Interrogatories, in re *Goya Foods, Inc. v. Marquez Brothers International, Inc.*, Opposition No. 91208141, was forwarded by first class postage prepaid mail by depositing the same with the U.S. Postal Service on this 17 day of April, 2015 to Applicant's Attorney at the following address:

Gregory N. Owen, Esq.
Owen, Wickersham & Erickson
455 Market Street, Suite 1910
San Francisco, CA 94105

John M. Rannells

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

X		
GOYA FOODS, INC.	:	Opposition No.: 91208141
Opposer,	:	
v.	:	
MARQUEZ BROTHERS INTERNATIONAL, INC.	:	Mark: CASERA Ser. No. 85430918
Applicant.	:	
Y	:	

DECLARATION OF JOHN M. RANNELLS
IN SUPPORT OF OPPOSER'S MOTION FOR LEAVE TO AMEND THE NOTICE OF
OPPOSITION

EXHIBIT 1(d)

1 2	IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD		
3	In the matter of Trademark Application:		
5	Serial No.: 85/430918 Mark: CASERA		
6	GOYA FOODS, INC.	Opposition No. 91208141	
7	Opposer,	OPPOSER'S RESPONSE AND	
8	v.	OBJECTIONS TO APPLICANT'S SECOND SET OF INTERROGATORIES	
9 10	MARQUEZ BROTHERS INTERNATIONAL, INC.	TO OPPOSER	
11	Applicant.		
12			
13	OPPOSER'S SUPPLEMENTAL RESPONSES AND OBJECTIONS TO APPLICANT'S SECOND SET OF INTERROGATORIES		
14	TO ATTEMENT BURGOT	DET OF INTERNOOM ONLES	
15	Pursuant to Rule 2.120 of the Trademark Rules of Practice and Rules 33 and 34 of the		
16	Federal Rules of Civil Procedure, Opposer, Goya Foods, Inc., responds to the Applicant's		
17	Second Set of Interrogatories as follows:		
18	<u>Prelimina</u>	ary Statement	
19	Each of the responses that follow, and	d every part thereof, are based upon and reflect the	
20	knowledge, information or belief of Opposer at the present state of this proceeding.		
21	Accordingly, Opposer reserves the right, without assuming the obligation, to supplement or		
22	amend these responses to reflect such other knowledge, information or belief which it may		
23	hereafter acquire or discover.		
24		al Objections	
25	<u>Gener</u>	ral Objections	
26			
27		1	
20	1 OPPOSER'S SUPPLEMENTAL RES	PONSE TO APPLICANT'S SECOND SET OF	

INTERROGATORIES TO OPPOSER

- 16. Opposer objects to Applicant's definition of "Applicant" as over-burdensome, vague, ambiguous. Opposer has no way of knowing who is meant by Marquez's predecessors or successors in interest, or any of its related companies, licensees, subsidiaries and divisions, and including individually or collectively, its partners, directors, employees, agents, attorneys or representatives. Please clarify and provide a list.
- 17. Opposer objects to Applicant's definition of "identify," "identity," and "identify all facts" as being over broad and unduly burdensome to comply with.
- 18. Opposer objects to Applicant's Instruction regarding claims of privilege as being over broad and unduly burdensome to comply with.

INTERROGATORIES

INTERROGATORY NO. 23: For each product identified in Interrogatory No. 2 of Applicant's First Set of Interrogatories, list each State and/or territory of the United States in which such product was being sold as of December 31, 2009.

RESPONSE: Opposer distributes and has distributed its CASERA brand products primarily in Puerto Rico, Florida, and Georgia although actual distribution and sales by third parties are likely wider in scope.

Product	State/Territory as of Dec. 31, 2009
Rice	Puerto Rico
Tomato sauce (canned)	Florida, Puerto Rico
White kidney beans (canned) (in tomato broth)	Florida, Georgia, Puerto Rico
Red kidney beans (canned) (in tomato broth)	Florida, Georgia, Puerto Rico
Black beans (canned)	Florida, Georgia, Puerto Rico

1 2	Pink beans (canned) (in tomato broth)	Florida, Georgia, Puerto Rico	
3	Garbanzo beans (canned) (in tomato broth)	Florida, Georgia, Puerto Rico	
4	Garbanzo beans (canned)	Florida, Georgia, Puerto Rico	
5	Black eyed peas (canned) (frijoles)	Florida, Georgia, Puerto Rico	
6 7	Pinto beans (canned) (in tomato broth)	Florida, Georgia, Puerto Rico	
8	Pigeon peas (canned) (gandules)	Florida, Puerto Rico	
9	Green peas (canned)	Florida, Georgia, Puerto Rico	
10	(guisantes)		
11	INTERDOCATORY NO. 24. For each	n product identified in Interrogatory No. 4 of	
12			
13	Applicant's First Set of Interrogatories, list each State and/or territory of the United States in which such product was being sold as of December 31, 2009.		
14	7	,	
15	RESPONSE: Opposer distribute	es and has distributed its CASERITA brand products	
16	primarily in Florida and California. although actual distribution and sales by third parties are		
17	likely wider in scope.		
	<u>Product</u>	State/Territory as of Dec. 31, 2009	
18	Chicken croquettes (frozen)	Florida	
19	Ham croquettes (frozen)	Florida, California	
20	Tamales (frozen)	Florida, California	
21			
22	INTERROGATORY NO. 25: For each	n product identified in Interrogatory No. 2 of	
23	Applicant's First Set of Interrogatories, list each State and/or territory of the United States in		
24	which such product is currently being so	ld.	
25	RESPONSE: Opposer distribute	es and has distributed its CASERA brand products	
26	primarily in Puerto Rico, Florida, and Ge	eorgia although actual distribution and sales by third	
	II .		

Product

Chicken croquettes (frozen)

Ham croquettes (frozen)

Florida, California

Tamales (frozen)

Florida, California

INTERROGATORY NO. 27: Identify all grocery stores by name and address in each State or territory of the United States through which Opposer's products bearing the CASERA mark have been sold to consumers.

RESPONSE: Opposer objects to the request for "all" grocery stores as being over broad. The request is tantamount to requesting the identity of "all" of Opposer's customers. *See* TBMP §414(3) and cases cited in the associated footnote thereto. Please advise if Applicant is willing to make any concession regarding the breadth of the interrogatory.

INTERROGATORY NO. 28: Identify all grocery stores by name and address in each State or territory of the United States through which Opposer's products bearing the CASERITA mark have been sold to consumers.

RESPONSE: Opposer objects to the request for "all" grocery stores as being over broad. The request is tantamount to requesting the identity of "all" of Opposer's customers. *See* TBMP §414(3) and cases cited in the associated footnote thereto. Please advise if Applicant is willing to make any concession regarding the breadth of the interrogatory.

INTERROGATORY NO. 29: For products sold or offered for sale by Opposer in the United States bearing the mark CASERA, identify each print publication (by name and date of publication) and each Media spot in which such products have been advertised in the United States.

RESPONSE: Opposer advertises and promotes its CASERA products through its website, caserapr.com. It also advertises on billboards, on television (e.g., Channel 24 in Puerto Rico in the program "La Cocina de Lis y Bizcocho"), and in magazines (e.g., "Women's Health," "Caras Puerto Rico," "TV y Novelas" "Vanidades," "Buen Hogar," "Buena Vida," "TV

OPPOSER'S SUPPLEMENTAL RESPONSE TO APPLICANT'S SECOND SET OF

INTERROGATORIES TO OPPOSER

INTERROGATORY NO. 34: Identify all instances of which Opposer is aware in which any of its products bearing the mark CASERITA have been sold alongside or in the same retail store as Goya's CASERA and/or CASERO brand products.

RESPONSE: To Opposer's knowledge, none.

As to Objections:

John M. Rannells

BAKER AND RANNELLS PA

Attorneys for Opposer

As to Responses:

I, Conrad Colon, Vice President of Goya Foods, Inc., have reviewed the responses set forth above and declare this $\frac{k7}{}$ day of April, 2015, that they are true and correct to the best of my knowledge and my review of company records.

Conrad Colon

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of Opposer's Responses and Objections to Applicant's Second Set of Interrogatories, in re *Goya Foods, Inc. v. Marquez Brothers International, Inc.*, Opposition No. 91208141, was forwarded by first class postage prepaid mail by depositing the same with the U.S. Postal Service on this Light day of April, 2015 to Applicant's Attorney at the following address:

Gregory N. Owen, Esq.
Owen, Wickersham & Erickson
455 Market Street, Suite 1910
San Francisco, CA 94105

John M. Rannells

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

X		
GOYA FOODS, INC.	:	Opposition No.: 91208141
Opposer,	:	
V.	:	
MARQUEZ BROTHERS INTERNATIONAL, INC.	:	Mark: CASERA Ser. No. 85430918
Applicant.	:	
V	•	

DECLARATION OF JOHN M. RANNELLS
IN SUPPORT OF OPPOSER'S MOTION FOR LEAVE TO AMEND THE NOTICE OF
OPPOSITION

EXHIBIT "2"

OPPOSER'S RESPONSE TO APPLICANT'S FIRST SET OF REQUESTS FOR ADMISSIONS TO OPPOSER

1	
1	
2	REQUEST FOR ADMISSION NO. 12: Admit that Opposer has never used the mark
3	CASERA on deli meats sold in the United States.
4	RESPONSE: Admitted.
5	
6	REQUEST FOR ADMISSION NO. 13: Admit that Opposer has never used the mark
7	CASERITA on chorizo sold in the United States.
	RESPONSE: Admitted.
8	REQUEST FOR ADMISSION NO. 14: Admit that Opposer has never used the mark
9	CASERITA on longaniza sold in the United States.
10	RESPONSE: Admitted.
11	
12	REQUEST FOR ADMISSION NO. 15: Admit that Opposer has never used the mark
13	CASERITA on deli meats sold in the United States.
14	RESPONSE: Admitted.
15	
16	REQUEST FOR ADMISSION NO. 16: Admit that Opposer's CASERA brand products are
17	sold at retail in grocery stores in the United States.
18	RESPONSE: Admitted.
19	REQUEST FOR ADMISSION NO. 17: Admit that Opposer's CASERITA brand products are
20	sold at retail in grocery stores in the United States.
21	RESPONSE: Admitted.
22	
23	REQUEST FOR ADMISSION NO. 18: Admit that Opposer is aware of instances in which its
	CASERA brand products for Class 29 or 30 goods were sold alongside or in the same retail
24	environment as Applicant's CASERA brand products for Class 29 or 30 goods.
25	RESPONSE : Opposer objects to the request as being vague and ambiguous in its use of
26	the term "same retail environment." Please clarify. As regards "sold alongside," and based upon
27	current knowledge, Denied.
28	8

OPPOSER'S RESPONSE TO APPLICANT'S FIRST SET OF REQUESTS FOR ADMISSIONS TO OPPOSER

REQUEST FOR ADMISSION NO. 19: Admit that Opposer is aware of instances in which its CASERA brand products for Class 29 or 30 goods were sold alongside or in the same retail environment as Applicant's CASERO brand products for Class 29 or 30 goods.

RESPONSE: Opposer objects to the request as being vague and ambiguous in its use of the term "same retail environment." Please clarify. As regards "sold alongside," and based upon current knowledge, Denied.

REQUEST FOR ADMISSION NO. 20: Admit that Opposer is aware of instances in which its CASERITA brand products for Class 29 or 30 goods were sold alongside or in the same retail environment as Applicant's CASERA brand products for Class 29 or 30 goods.

RESPONSE: Opposer objects to the request as being vague and ambiguous in its use of the term "same retail environment." Please clarify. As regards "sold alongside," and based upon current knowledge, Denied.

REQUEST FOR ADMISSION NO. 21: Admit that Opposer is aware of instances in which its CASERITA brand products for Class 29 or 30 goods were sold alongside or in the same retail environment as Applicant's CASERO brand products for Class 29 or 30 goods.

RESPONSE: Opposer objects to the request as being vague and ambiguous in its use of the term "same retail environment." Please clarify. As regards "sold alongside," and based upon current knowledge, Denied.

REQUEST FOR ADMISSION NO. 22: Admit that Applicant owns incontestable U.S. Registration No. 1,934,691 for CASERO in Class 29.

RESPONSE: Whether or not Applicant currently owns Reg. No. 1934691 is solely within the knowledge of Applicant. Opposer lacks knowledge or information sufficient to enable it to admit or deny the request.

REQUEST FOR ADMISSION NO. 23: Admit that Opposer has not objected to Registration No. 1,934,691 for CASERO for goods in Class 29.

RESPONSE: Goya objects to the request as being misleading and inaccurate in nature.

consumer confusion, mistake, or association between Applicant or its CASERO products and Opposer and its CASERA products.

RESPONSE: Goya objects to the request as being vague and ambiguous in that Respondent does not define what it means by "its CASERO products." Please clarify. Opposer admits that it is currently unaware of any actual consumer confusion, mistake or association between Applicant and Goya and Goya's CASERA products.

REQUEST FOR ADMISSION NO. 35: Admit that Opposer is unaware of any actual consumer confusion, mistake, or association between Applicant or its CASERA products and Opposer and its CASERITA products.

RESPONSE: Applicant does not define what it means by "its CASERA products." Opposer interprets the request to refer to Applicant and Applicant's CASERA products which are the subject of the ITU application in issue in this proceeding. Based upon the foregoing interpretation: Admitted.

REQUEST FOR ADMISSION NO. 36: Admit that Opposer is unaware of any actual consumer confusion, mistake, or association between Applicant or its CASERO products and Opposer and its CASERITA products.

RESPONSE: Goya objects to the request as being vague and ambiguous in that Respondent does not define what it means by "its CASERO products." Please clarify. Opposer admits that it is currently unaware of any actual consumer confusion, mistake or association between Applicant and Goya and Goya's CASERITA products.

AS TO OBJECTIONS:

John M. Rannells

BAKER AND RANNELLS PA

Attorneys for Opposer

AS TO RESPONSES:

I, Conrad Colon, Vice President of Goya Foods, Inc., have reviewed the responses set forth above and declare this 6th day of January, 2015, that they are true and correct to the best of my knowledge and my review of corporate records.

Conrad Colon

CERTIFICATE OF SERVICE

> Gregory N. Owen, Esq. Owen, Wickersham & Erickson 455 Market Street, Suite 1910 San Francisco, CA 94105

> > John M. Rannells

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

GOYA FOODS, INC.	:	Opposition No.: 91208141
Opposer,	: :	
v.	:	Mark: CASERA
MARQUEZ BROTHERS INTERNATIONAL, INC.	:	Ser. No. 85430918
Applicant.	:	
V	•	

DECLARATION OF JOHN M. RANNELLS
IN SUPPORT OF OPPOSER'S MOTION FOR LEAVE TO AMEND THE NOTICE OF
OPPOSITION

EXHIBIT "3(a)"

1 IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD 2 3 In the matter of Trademark Application: 4 Serial No.: 85/430918 September 23, 2011 Filed: 5 Mark: CÁSERA 6 GOYA FOODS, INC. Opposition No. 91208141 7 OPPOSER'S RESPONSE AND Opposer, 8 OBJECTIONS TO APPLICANT'S FIRST SET OF REQUESTS FOR PRODUCTION 9 OF DOCUMENTS AND THINGS MARQUEZ BROTHERS 10 INTERNATIONAL, INC. 11 Applicant. 12 **OPPOSER'S RESPONSES AND OBJECTIONS** 13 TO APPLICANT'S REQUEST FOR DOCUMENTS AND THINGS 14 Pursuant to Rule 2.120 of the Trademark Rules of Practice and Rules 33 and 34 of 15 16 the Federal Rules of Civil Procedure, Opposer, Goya Foods, Inc., responds to Applicant's 17 Requests for Production of Documents and Things as follows: 18 Preliminary Statement 19 Each of the responses that follow, and every part thereof, are based upon and 20 reflect the knowledge, information or belief of Opposer at the present state of this proceeding. 21 Accordingly, Opposer reserves the right, without assuming the obligation, to supplement or 22 23 amend these responses to reflect such other knowledge, information or belief which it may 24 hereafter acquire or discover. 25 **GENERAL OBJECTIONS** 26 27

OPPOSER'S RESPONSE TO APPLICANT'S FIRST SET OF REQUESTS FOR PRODUCTION OF

DOCUMENTS AND THINGS

The following general objections are incorporated by reference in Opposer's response to each and every Document Request below.

- 1. The specific responses set forth below and any documents and/or things produced are for the purposes of discovery only, and Opposer neither waives nor intends to waive, but expressly reserves, any and all objections it may have to the relevance, competence, materiality, admission, admissibility or use at trial of any information, document or thing produced, identified or referred to herein, or to the introduction of any evidence at trial relating to the subjects, documents or things covered by such response or production.
- 2. Opposer expressly reserves its right to rely, at any time including trial, upon subsequently discovered information and/or documents or things, or information, documents or things omitted from the specific response set forth below or as part of production, as a result of mistake, oversight or inadvertences.
- 3. The specific responses set forth below are based upon Opposer's interpretation of the language used in the Document Requests, and Opposer reserves its right to amend or to supplement its response in the event Applicant asserts an interpretation that differs from Opposer's interpretation.
- 4. By making these responses, Opposer does not concede it is in possession of any information, document or thing responsive to any particular Document Request or that any response given or document or thing produced is relevant to this action.
- 5. Opposer's failure to object to a particular Document Request is not, and shall not be construed as, an admission of the relevance, or admissibility into evidence, of any information, document or thing, nor does it constitute a representation that any such information, document or thing in fact exists.

- 6. Because Opposer may not have discovered all the information, documents or things that are possibly within the scope of the Document Requests, Opposer expressly reserves its right to amend or to supplement these Responses and Objections with any additional information, document or thing that emerges through discovery or otherwise.
- 7. Opposer objects to the Document Requests to the extent that they require the production of documents or things protected from disclosure by the attorney-client privilege, the attorney work product doctrine, the joint defense privilege or any other applicable privilege or immunity. Opposer responds to the Document Requests on the condition that the inadvertent response or production regarding information, documents or things covered by such privilege, rule, doctrine, or immunity does not waive any of Opposer's rights to assert such privilege, rule, doctrine, or immunity and the Opposer may withdraw and request the return of any such response, document or thing inadvertently made or produced as soon as identified.
- 8. Opposer objects to the Document Requests to the extent that they seek proprietary, sensitive, or confidential commercial information or information made confidential by law or any agreement or that reflects trade secrets. Opposer responds to the Document Requests on the condition that the inadvertent responses or production of documents or things regarding any proprietary, sensitive, or confidential information, document or thing does not waive any of Opposer's rights and that Opposer may withdraw and request the return of any such response, document or thing inadvertently made as soon as identified.
- 9. Opposer objects to the Document Requests to the extent that they seek information, documents or things that are not relevant to the subject matter of this action or reasonably calculated to lead to the discovery of admissible evidence.

- 10. Opposer objects to the Document Requests to the extent that they are vague, ambiguous and overbroad and therefore not susceptible to a response as propounded.
- 11. Opposer objects to the Document Requests to the extent that they exceed the requirements of the Federal Rules of Civil Procedure or the Trademark Rules of Practice.
- 12. Opposer objects to the Document Requests to the extent that they require Opposer to undertake any investigation to ascertain information, documents or things not presently within its possession, custody or control on the grounds of undue burden and because information, documents and things from other sources are equally available to Applicant.
- 13. Opposer objects to the Document Requests to the extent that they require Opposer to undertake such an extensive review that such Document Requests are unduly burdensome and harassing.
- 14. Opposer's only obligation pursuant to Rule 2.120(d) of the Trademark Rules of Practice and Rule 34(b) of the Federal Rules of Civil Procedure is to produce documents and things where they are normally kept during the normal course of business. For the most part, those documents and things are kept at the offices of Goya Foods, Inc. at 350 County Rd., Jersey City, New Jersey 07307 or at Goya's Puerto Rico offices in San Juan and may be inspected and copied where kept upon proper notice at a mutually convenient date and time.
- 15. Opposer objects to Applicant's definition of "Goya Foods, Inc.," "Goya," "you," "your," and "Opposer" to the extent it includes all "directors, officers, employees, agents and attorneys and each person acting on its behalf or under its control" as being overly broad and unduly burdensome to comply with. Opposer is under no obligation to conduct such an intrusive and overly burdensome search for information or documents and is only obligated to produce

information and documents under its possession or control. Opposer responds on behalf of Goya Foods, Inc.

- 16. Opposer objects to Applicant's definition of "Applicant" as over-burdensome, vague, ambiguous. Opposer has no way of knowing who is meant by Marquez's predecessors or successors in interest, or any of its related companies, licensees, subsidiaries and divisions, and including individually or collectively, its partners, directors, employees, agents, attorneys or representatives. Please clarify and provide a list.
- 17. Opposer objects to Applicant's definition of "identify," "identify," and "identify all facts" as being over broad and unduly burdensome to comply with.
- 18. Opposer objects to Applicant's Instruction regarding claims of privilege as being over broad and unduly burdensome to comply with.

All the responses hereinafter set forth are subject to all the above Objections all of which shall be deemed incorporated into each individual response given below.

DOCUMENT REQUESTS

REQUEST NO. 1: All documents identified by Opposer in response to Applicant's First Set of Interrogatories to Opposer served contemporaneously herewith.

RESPONSE: Opposer was not requested to identify documents in response to Applicant's First Set of Interrogatories and accordingly did not identify any documents.

REQUEST NO. 2: Each document consulted, and/or which was referred to or used in any way in connection with the preparation of Opposer's Answers to Applicant's First Set of Requests for Admissions or Opposer's Answers to Applicant's First Set of Interrogatories.

RESPONSE: Subject to Opposer's General Objections, non-privileged documents will be made available for inspection and copying at mutually convenient dates and times.

REQUEST NO. 3: All documents and things relating or referring to any surveys, polls, studies, and/or consumer testing, whether formal or informal, that Opposer has commenced, completed, commissioned, has access to, or will rely upon regarding the subject of a likelihood of confusion between the Opposed Mark and any of Opposer's CASERA or CASERITA marks.

RESPONSE: As of the date of this response: None.

REQUEST NO. 4: All documents that Opposer contends support Opposer's allegations in the Notice of Opposition that the Opposed Mark is likely to cause confusion with any of Opposer's CASERA or CASERITA marks.

RESPONSE: Opposer objects to the request as being absurdly over broad and unduly burdensome to comply with. The Request violates Rule 34(b)(1)(A) F.R.Civ.P. which states that a request "must describe with reasonable particularity each item or category of items to be inspected."

REOUEST NO. 5: A sample, or a copy if a sample is unavailable, of each item of trademark and/or service mark use (i.e., packaging material, wrapper, label, printed container, sign, poster, bag, etc.) of the designation "CASERA" used or proposed for use in the United States in connection with each of Opposer's goods for each of the last five years to the present.

RESPONSE: Subject to Opposer's General Objections, samples or copies of the same be made available for inspection and copying at mutually convenient dates and times.

REQUEST NO. 6: A sample, or a copy if a sample is unavailable, of each item of trademark and/or service mark use (i.e., packaging material, wrapper, label, printed container, sign, poster, bag, etc.) of the designation "CASERITA" used or proposed for use in the United States in connection with each of Opposer's goods for each of the last five years to the present.

RESPONSE: Subject to Opposer's General Objections, samples or copies of the same be made available for inspection and copying at mutually convenient dates and times.

REQUEST NO. 7: Representative documents evidencing the dates of first use in commerce for each of Opposer's CASERA brand goods.

RESPONSE: Subject to Opposer's General Objections, non-privileged documents will be made available for inspection and copying at mutually convenient dates and times.

REQUEST NO. 8: Representative documents evidencing the dates of first use in commerce for each of Opposer's CASERITA brand goods.

RESPONSE: Subject to Opposer's General Objections, non-privileged documents will be made available for inspection and copying at mutually convenient dates and times.

REQUEST NO. 9: Representative documents which evidence, demonstrate, or show the channels of trade through which Opposer promotes or advertises or plans to promote or advertise goods in connection with CASERA.

RESPONSE: Subject to Opposer's General Objections, non-privileged documents will be made available for inspection and copying at mutually convenient dates and times.

REQUEST NO. 10: Representative documents which evidence, demonstrate, or show the channels of trade through which Opposer promotes or advertises or plans to promote or advertise goods in connection with CASERITA.

RESPONSE: Subject to Opposer's General Objections, non-privileged documents will be made available for inspection and copying at mutually convenient dates and times.

REQUEST NO. 11: Representative documents which evidence, demonstrate, or show the grocery stores through which the Opposer's CASERA goods have been sold to consumers.

RESPONSE: Goya objects to the request as being overly broad, unduly burdensome and overly intrusive and as being the equivalent of asking for a full customer list. You are referred to *Johnston Pump/General Valve Inc. v. Chromalloy American Corp.*, 10 USPQ2d 1671 (TTAB 1988), and Trademark Rule 414(3).

typical and target consumers of Opposer's products featuring the mark CASERITA, including but not limited to consumer surveys, customer profiles, demographic studies, quantitative and qualitative analyses, focus groups, and any and all other marketing studies.

RESPONSE: Opposer has not located any documents (i.e., no "consumer surveys, customer profiles, demographic studies, quantitative and qualitative analyses, focus groups, and any and all other marketing studies" concerning "target consumers" of Opposer's CASERA brand products) responsive to the request.

REQUEST NO. 16: All documents evidencing each usage known to Opposer of any present or former third-party use of any name, mark, or term comprised in whole or in part of CASERA or any variation thereof (including without limitation CASERO or CASERITA) used in connection with Class 29 goods.

RESPONSE: Opposer has not located any documents responsive to this request.

REQUEST NO. 17: All documents evidencing each usage known to Opposer of any present or former third-party use of any name, mark, or term comprised in whole or in part of CASERA or any variation thereof (including without limitation CASERO or CASERITA) used in connection with Class 30 goods.

RESPONSE: Opposer is aware of Ole Mexican's application which was opposed by Opposer. To Opposer's knowledge, Ole Mexican does not currently use the term CASERA on product. Documents pertaining to the referenced opposition proceeding are publicly available on the TTAB database. *See*, Opp. No. 91198986.

REQUEST NO. 18: All documents evidencing that the goods of Applicant and Opposer are substantially related in part and generally related in part.

RESPONSE: To the extent that the request seeks documents generated by Opposer's attorney research (and results and proceeds of research) for this case, Opposer objects to the request as being violative of the attorney work-product privilege. Subject to and without waiver of the foregoing objection and without waiver of Opposer's General Objections, relevant representative, non-privileged documents will be made available for inspection and copying at

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Opposer's response to Applicant's interrogatory no. 13 are all TTAB cases. The docket for said cases is publicly available to Applicant on the TTAB database.

REQUEST NO. 23: All documents which refer or relate to, or comment upon any instances of actual or possible confusion, mistake, deception or association of any kind between Applicant or its CASERA or CASERO brand products and Opposer and its CASERA or CASERITA brand products.

RESPONSE: As of the date of this response, Opposer has not located any documents responsive to the request.

John M. Rannells
BAKER AND RANNELLS PA
Attorneys for Opposer

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of Opposer's Responses and Objections to Applicant's First Set of Requests for Documents, in re *Goya Foods, Inc. v. Marquez Brothers International, Inc.*, Opposition No. 91208141, was forwarded by first class postage prepaid mail by depositing the same with the U.S. Postal Service on this ____ day of December, 2014 to Applicant's Attorney at the following address:

Gregory N. Owen, Esq.
Owen, Wickersham & Erickson
455 Market Street, Suite 1910
San Francisco, CA 94105

ohn M. Rannells

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

:	Opposition No.: 91208141
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:	Mark: CASERA Ser. No. 85430918
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:	

DECLARATION OF JOHN M. RANNELLS
IN SUPPORT OF OPPOSER'S MOTION FOR LEAVE TO AMEND THE NOTICE OF
OPPOSITION

EXHIBIT "3(b)"

1 IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD 2 3 In the matter of Trademark Application: 4 Serial No.: 85/430918 September 23, 2011 Filed: 5 Mark: CASERA 6 GOYA FOODS, INC. Opposition No. 91208141 7 OPPOSER'S RESPONSE AND Opposer, 8 **OBJECTIONS TO APPLICANT'S** SECOND SET OF REQUESTS FOR 9 PRODUCTION OF DOCUMENTS AND MARQUEZ BROTHERS **THINGS** 10 INTERNATIONAL, INC. 11 Applicant. 12 OPPOSER'S RESPONSES AND OBJECTIONS 13 TO APPLICANT'S SECOND REQUEST FOR DOCUMENTS AND THINGS 14 Pursuant to Rule 2.120 of the Trademark Rules of Practice and Rules 33 and 34 of 15 16 the Federal Rules of Civil Procedure, Opposer, Goya Foods, Inc., responds to Applicant's 17 Second Set of Requests for Production of Documents and Things as follows: 18 Preliminary Statement 19 Each of the responses that follow, and every part thereof, are based upon and 20 reflect the knowledge, information or belief of Opposer at the present state of this proceeding. 21 Accordingly, Opposer reserves the right, without assuming the obligation, to supplement or 22 23 amend these responses to reflect such other knowledge, information or belief which it may 24 hereafter acquire or discover. 25 GENERAL OBJECTIONS

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The following general objections are incorporated by reference in Opposer's response to each and every Document Request below.

- 1. The specific responses set forth below and any documents and/or things produced are for the purposes of discovery only, and Opposer neither waives nor intends to waive, but expressly reserves, any and all objections it may have to the relevance, competence, materiality, admission, admissibility or use at trial of any information, document or thing produced, identified or referred to herein, or to the introduction of any evidence at trial relating to the subjects, documents or things covered by such response or production.
- 2. Opposer expressly reserves its right to rely, at any time including trial, upon subsequently discovered information and/or documents or things, or information, documents or things omitted from the specific response set forth below or as part of production, as a result of mistake, oversight or inadvertences.
- 3. The specific responses set forth below are based upon Opposer's interpretation of the language used in the Document Requests, and Opposer reserves its right to amend or to supplement its response in the event Applicant asserts an interpretation that differs from Opposer's interpretation.
- 4. By making these responses, Opposer does not concede it is in possession of any information, document or thing responsive to any particular Document Request or that any response given or document or thing produced is relevant to this action.
- 5. Opposer's failure to object to a particular Document Request is not, and shall not be construed as, an admission of the relevance, or admissibility into evidence, of any information, document or thing, nor does it constitute a representation that any such information, document or thing in fact exists.

Foods, Inc.

- 16. Opposer objects to Applicant's definition of "Applicant" as over-burdensome, vague, ambiguous. Opposer has no way of knowing who is meant by Marquez's predecessors or successors in interest, or any of its related companies, licensees, subsidiaries and divisions, and including individually or collectively, its partners, directors, employees, agents, attorneys or representatives. Please clarify and provide a list.
- 17. Opposer objects to Applicant's definition of "identify," "identity," and "identify all facts" as being over broad and unduly burdensome to comply with.
- 18. Opposer objects to Applicant's Instruction regarding claims of privilege as being over broad and unduly burdensome to comply with.

All the responses hereinafter set forth are subject to all the above Objections all of which shall be deemed incorporated into each individual response given below.

DOCUMENT REQUESTS

REQUEST NO. 24: A copy of each advertisement that has appeared in the United States concerning Opposer's products bearing the mark CASERA.

RESPONSE: Subject to Opposer's General Objections, representative, non-privileged documents will be made available for inspection and copying at mutually convenient dates and times.

REQUEST NO. 25: A copy of each advertisement that has appeared in the United States concerning Opposer's products bearing the mark CASERITA.

RESPONSE: Subject to Opposer's General Objections, representative, non-privileged documents will be made available for inspection and copying at mutually convenient dates and times.

REQUEST NO. 26: Documents sufficient to identify all instances of which Opposer is aware 5

that any of its products bearing the mark CASERA have been sold alongside or in the same retail store as Applicant's CASERA or CASERO brand products.

RESPONSE: Opposer has not located any documents responsive to this Request.

REQUEST NO. 27: Documents sufficient to identify all instances of which Opposer is aware that any of its products bearing the mark CASERITA have been sold alongside or in the same retail store as Applicant's CASERA or CASERO brand products.

RESPONSE: Opposer has not located any documents responsive to this request.

Dated: January 28, 2015

Respectfully submitted,

Baker and Rannells PA

John M. Rannells

BAKER AND RANNELLS PA Attorneys for Opposer

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of Opposer's Responses and Objections to Applicant's Second Set of Requests for Documents, in re *Goya Foods, Inc. v. Marquez Brothers International, Inc.*, Opposition No. 91208141, was forwarded by first class postage prepaid mail by depositing the same with the U.S. Postal Service on this 28th day of January, 2015 to Applicant's Attorney at the following address:

Gregory N. Owen, Esq.
Owen, Wickersham & Erickson
455 Market Street, Suite 1910
San Francisco, CA 94105

John M. Rannells

OPPOSER'S RESPONSE TO APPLICANT'S SECOND SET OF REQUESTS FOR PRODUCTION
OF DOCUMENTS AND THINGS